

RECORDATION NO

FILED 1425

SEP 26 1991 -3 02 PM

INTERSTATE COMMERCE COMMISSION

1747 PENNSYLVANIA AVENUE, N.W.
WASHINGTON, D.C.

633 WEST FIFTH STREET, LOS ANGELES

200 SOUTH BISCAYNE BOULEVARD, MIAMI

20, PLACE VENDÔME, PARIS

66 GRESHAM STREET, LONDON

BIRGER JARLSGATAN 14 STOCKHOLM

2013 WALI AL-AHD (P.O. BOX 2256), JEDDAH

WHITE & CASE

1155 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10036-2787

(212) 819-8200

FACSIMILE (212) 354-8113

TELEX 126201

20-5, ICHIBANCHO, CHIYODA-KU, TOKYO

15 QUEEN'S ROAD CENTRAL, HONG KONG

50 RAFFLES PLACE, SINGAPORE

CUMHURİYET CADDESİ 12/10, ISTANBUL

ZIYA UR RAHMAN CADDESİ 17/5, ANKARA

7, ULITSА TVERSKAYA, MOSCOW

AVENUE DE LA RENAISSANCE 1, BRUSSELS
(JOINT OFFICE WITH DERINGER,
TESSIN, HERRMANN & SEDEMUND)

1-269A071

September 26, 1991

RECORDATION NO

FILED 1425

Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Twelfth Street & Constitution Avenue, N.W.
Washington, D.C. 20423

SEP 26 1991 -3 02 PM

INTERSTATE COMMERCE COMMISSION

Re: Termination and Release of the Interim User Agreement, dated as of April 1, 1991 among General Electric Company, The Baltimore and Ohio Chicago Terminal Railroad Company and CSX Transportation, Inc.

Dear Mr. Strickland:

Enclosed is an original and two originally executed counterparts of the one secondary document described below. The secondary document described as item number 1 below is related to the Interim User Agreement, dated as of April 1, 1991 among General Electric Company, The Baltimore and Ohio Chicago Terminal Railroad Company and CSX Transportation, Inc., which was filed with the Interstate Commerce Commission ("ICC") on April 22, 1991 with recordation number 17287. The enclosed document is to be recorded pursuant to Section 11303, Title 49, of the United States Code.

The enclosed secondary document is:

(1) The Termination and Release dated September 26, 1991 among the General Electric Company, The Baltimore and Ohio Chicago Terminal Railroad Company and CSX Transportation, Inc. The primary document to which this Termination and Release is being submitted for recording was filed with the ICC on April 22, 1991 with recordation number 17287.

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Mr. Sidney L. Strickland, Jr.
September 26, 1991
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The names and addresses of the parties to the document are as follows:

Termination and Release

General Electric Company
2901 East Lake Road
Erie, Pennsylvania 16531

The Baltimore and Ohio Chicago Terminal
Railroad Company
One Charles Center
100 North Charles Street
Baltimore, Maryland 21201

CSX Transportation, Inc.
One Charles Center
100 North Charles Street
Baltimore, Maryland 21201

The description of the equipment covered by the aforesaid Termination and Release is as follows:

Fifty-three General Electric Dash 8-
40CW diesel electric locomotives
bearing road numbers 7650 through 7702,
both inclusive.

A fee of Fifteen dollars (\$15.00) is enclosed.
Please return the original and any extra copies not needed
by the Commission for recordation to:

Christopher G. Wilkinson
White & Case
1155 Avenue of the Americas
New York, New York 10036

A short summary of the document to appear in the index follows:

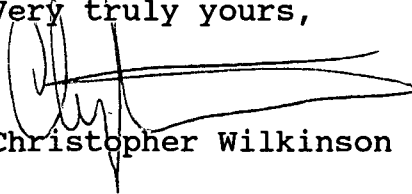
- 1) Termination and Release, dated September 26, 1991 among the General Electric Company, 2901 East Lake Road, Erie, Pennsylvania 16531, The Baltimore and Ohio Chicago Terminal Railroad Company, One Charles Center, 100 North Charles Street, Baltimore, Maryland 21201 and CSX Transportation, Inc.,

Mr. Sidney L. Strickland, Jr.
September 26, 1991
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One Charles Center, 100 North Charles
Street, Baltimore, Maryland 21201.

If you have any questions, please do not hesitate
to call the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Christopher Wilkinson', with a long horizontal flourish extending to the right.

Christopher Wilkinson

Interstate Commerce Commission

Washington, D.C. 20423

9/26/91

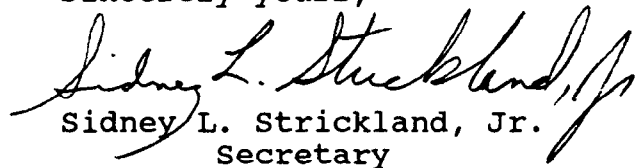
OFFICE OF THE SECRETARY

Christopher Wilkinson
White & Case
1155 Avenue of The Americas
New York, New York 10036-2787

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/26/91 at 3:05PM, and assigned recordation number(s). 17287-A, 17540, 17540-A, 17540-B, 17540-C, 17540-D, 17540-E, 17540-F, 17541, 17541-A, 17541-B, 17541-C, 17541-D, 17541-E and 17541-F.

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

①

RECORDATION NO 17287-A FILED 1425

SEP 26 1991 3:11 PM

TERMINATION AND RELEASE

Each of the undersigned hereby release each of the General Electric Dash 8-40CW locomotives bearing road numbers 7650-7702, inclusive (the "Locomotives"), from the terms of that certain Interim User Agreement, dated as of April 1, 1991 (the "Agreement"), among General Electric Company, The Baltimore and Ohio Chicago Terminal Railroad Company and CSX Transportation, Inc., which Agreement was recorded with the Interstate Commerce Commission on April 22, 1991 with recordation number 17287. Each of the undersigned hereby confirms that the Agreement has been satisfied and discharged.

Dated this 26th day of September, 1991

THE BALTIMORE AND OHIO
CHICAGO TERMINAL
RAILROAD COMPANY

By Michael J. Martino
Title: ASSISTANT TREASURER

CSX TRANSPORTATION, INC.

By Michael J. Martino
Title: ASSISTANT TREASURER

GENERAL ELECTRIC COMPANY

By _____
Title: _____

SEP 26 1991 - 3 00 PM

INTERSTATE COMMERCE COMMISSION

TERMINATION AND RELEASE

Each of the undersigned hereby release each of the General Electric Dash 8-40CW locomotives bearing road numbers 7650-7702, inclusive (the "Locomotives"), from the terms of that certain Interim User Agreement, dated as of April 1, 1991 (the "Agreement"), among General Electric Company, The Baltimore and Ohio Chicago Terminal Railroad Company and CSX Transportation, Inc., which Agreement was recorded with the Interstate Commerce Commission on April 22, 1991 with recordation number 17287. Each of the undersigned hereby confirms that the Agreement has been satisfied and discharged.

Dated this 26th day of September, 1991

THE BALTIMORE AND OHIO
CHICAGO TERMINAL
RAILROAD COMPANY

By _____
Title:

CSX TRANSPORTATION, INC.

By _____
Title:

GENERAL ELECTRIC COMPANY

By *M. J. Leebhart*
Title: Vice President

State of NEW YORK

CITY OF NEW YORK

On this 25th day of September, 1991, before me personally appeared Michael J. Martino, to me personally known, who, being by me duly sworn, says that he is Asst. Treasurer of The Baltimore and Ohio Chicago Terminal Railroad Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Evelyn Siegel
Notary Public

EVELYN SIEGEL
Notary Public, State of New York
No. 314753033
Qualified In New York County
Commission Expires Sept. 30, 1991

[NOTARY SEAL]

My Commission expires:

City of NEW YORK)

On this 25th day of September, 1991, before me personally appeared Michael J. Martino, to me personally known, who, being by me duly sworn, says that he is Asst. Treasurer of CSX Transportation, Inc., that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Evelyn Siegel
Notary Public

EVELYN SIEGEL
Notary Public, State of New York
No. 31-4753033
Qualified in New York County
Commission Expires Sept 30, 1991

[NOTARY SEAL]

My Commission expires:

State of Pennsylvania) ss:
County of Erie)

On this 26th day of September, 1991, before me personally appeared M. D. Lockhart, to me personally known, who, being by me duly sworn, says that he is Vice President of General Electric Company, that the foregoing instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Paul C. Walker
Notary Public

[NOTARY SEAL]

My Commission expires:

